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TRONICS LISTS ON ALTERNEXT

Raises €12 million with market capitalisation of €45.8 million



Paris – 13 February 2015 – EnterNext, the Euronext subsidiary dedicated to promoting and growing the market for SMEs¹, today congratulated Tronics, a designer and manufacturer of innovative nano- and micro-systems, on its successful listing on Alternext in Paris.

Founded in 1997 in Grenoble, France, Tronics is a recognized technological leader in nano- and micro-systems with high added value. The company designs, manufactures and sells custom and standard products on industrial, aeronautics & security, medical and consumer markets. Its technology platforms are currently protected by a portfolio of 25 families of patents resulting from 15 years of R&D.

Tronics (ticker code: ALTRO) was listed through the admission to trading of the 3,470,408 ordinary shares making up its equity, including 909,091 new shares issued under a Global Offering² that included full exercise of the extension clause and the over-allotment option. The operation raised €12 million including the issuing premium.

The admission and issue price of Tronics shares was set at the top of the price range at €13.20 per share. Market capitalisation was €45.8 million on the day of listing.

Pascal Langlois, CEO of Tronics said: *“We are particularly proud and happy at the success of our listing. We will use the capital raised to step up the pace of our international development, boost our brand, strengthen our engineering teams, and pursue strong innovation in nano- and micro-systems with high added value”.*

Eric Forest, Chairman and CEO of EnterNext, said: *“We are delighted with Tronics’ successful listing on Alternext, which attracted many investors, both individual and institutional. Tronics is a French high-tech business, and testifies to the high potential of innovative European companies that EnterNext wants to see expand their stockmarket presence. This new stage in its development will give it greater visibility on our markets.”*

¹ Small and medium-size companies.

² The Global Offering was made up of a Public Offering that included an Open Price Public Offering and a Global Placement with institutional investors in France and other countries.



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About Tronics

Founded in 1997, Tronics is a recognized technological leader in nano & microsystems with high added value.

Positioned at the heart of product innovation, Tronics has technology platforms protected by a portfolio of 25 families of patents, resulting from 15 years of R&D and more than €15 million of cumulative industrial investments.

Addressing high-growth markets that rely on increasing miniaturization of electronic devices, Tronics designs, manufactures and sells custom or standard products to manufacturing, aeronautics & security, medical and consumer markets.

Located in Crolles, near Grenoble (France) and in Dallas, Texas (United States), Tronics posted revenue of €11.6 million in 2014. It now has 88 employees, of whom 55 are engineers and scientists.

About EnterNext

Launched in May 2013, EnterNext is the subsidiary of the Euronext Group designed to develop and promote its stock markets specifically for small and medium-size enterprises (SMEs). Drawing on its pan-European presence, EnterNext brings together all Euronext Group initiatives for companies with market capitalisations under €1 billion, including companies listed in the B and C compartments of its regulated European markets and on Alternext, the market tailored to the needs of SMEs. EnterNext plays an active role in facilitating SMEs' access to financial markets, helping them generate the funds they need to grow at regional, national and pan-European level.

About Euronext

Euronext is the primary exchange in the Euro zone with over 1,300 issuers worth €2.6 trillion in market capitalisation, an unmatched blue-chip franchise consisting of 20+ issuers in the EURO STOXX 50® benchmark and a strong, diverse domestic and international client base.

Euronext operates regulated and transparent equity and derivatives markets. Its total product offering includes Equities, Exchange Traded Funds, Warrants & Certificates, Bonds, Derivatives, Commodities and Indices. Euronext also leverages its expertise in running markets by providing technology and managed services to third parties. Euronext operates regulated markets, Alternext and the Free Market; in addition it offers EnterNext, which facilitates SMEs' access to capital markets.

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